

B6 Summary (Official Form 6 - Summary) (12/07)

United States Bankruptcy Court
District of Nevada

In re THE HOLDER GROUP SHARKEY'S, LLC
 Debtor

Case No. 13-50844-BTBChapter 11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	YES	1	\$ 8,742,000.00		
B - Personal Property	YES	3	\$ 3,939,104.45		
C - Property Claimed as Exempt	NO				
D - Creditors Holding Secured Claims	YES	3		\$ 5,978,263.53	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	YES	2		\$ 26,470.90	
F - Creditors Holding Unsecured Nonpriority Claims	YES	7		\$ 960,180.32	
G - Executory Contracts and Unexpired Leases	YES	3			
H - Codebtors	YES	1			
I - Current Income of Individual Debtor(s)	NO	0			\$
J - Current Expenditures of Individual Debtor(s)	NO	0			\$
TOTAL		20	\$ 12,681,104.45	\$ 6,964,914.75	

B6A (Official Form 6A) (12/07)

In re: THE HOLDER GROUP SHARKEY'S, LLCCase No. 13-50844-BTB

(If known)

Debtor

SCHEDULE A - REAL PROPERTY

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
1222 GILMAN AVE GARDNERVILLE, NV APN 1320 33 401 017	Fee Owner		\$ 112,800.00	\$ 102,804.00
1432 HWY 395 GARDNERVILLE, NV APN 1320 33 401 033	Fee Owner		\$ 193,200.00	\$ 102,747.00
7 IMPROVED PARCELS ON WHICH THE SHARKEY'S CASINO IS LOCATED APN 1320-33-401-015;016;018;029;030;031; and 032	Fee Owner		\$8,400,000.00	\$5,333,780.37
APN 1320-33-401-22	Fee Owner		\$ 36,000.00	\$ 0.00
Total			\$8,742,000.00	

(Report also on Summary of Schedules)

B6B (Official Form 6B) (12/07)

In re THE HOLDER GROUP SHARKEY'S, LLC

Debtor

Case No. 13-50844-BTB

(If known)

SCHEDULE B - PERSONAL PROPERTY

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. Cash on hand		CASH ON HAND		64,519.69
Cash on hand		HOPPER LOANS		600.00
Cash on hand		PETTY CASH		975.00
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		BANK OF AMERICA OPERATING ACCOUNT		14,668.51
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.		DUE FROM HOLDER VENDING COMPANY, LLC		101,675.98
Accounts receivable.		DUE FROM SILVER CLUB		3,422,560.74
Accounts receivable		PENDING CREDIT CARD DEPOSITS		1,078.50
Accounts receivable.		RETURN CHECKS		1,740.00

B6B (Official Form 6B) (12/07) -- Cont.

In re THE HOLDER GROUP SHARKEY'S, LLC

Debtor

Case No. 13-50844-BTB

(If known)

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
16. Accounts receivable.		RICHARD METTS		1,950.00
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.		PREPAID TAXES AND LICENSES		11,143.99
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.		1992 GMC SIERRA C35000 FLATBED		2,400.00
Automobiles, trucks, trailers, and other vehicles and accessories.		2004 CHEVY SILVERADO TRUCK		2,200.00
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.	X			
29. Machinery, fixtures, equipment and supplies used in business.		COMPUTER EQUIPMENT		3,332.63
Machinery, fixtures, equipment and supplies used in business.		FURNITURE AND EQUIPMENT		2,673.58
Machinery, fixtures, equipment and supplies used in business.		SLOT MACHINES AND GAMING EQUIPMENT		242,580.42
30. Inventory.		BEVERAGE INVENTORY		10,745.29
Inventory.		FOOD INVENTORY		13,182.79
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			

B6B (Official Form 6B) (12/07) -- Cont.

In re THE HOLDER GROUP SHARKEY'S, LLC

Debtor

Case No. 13-50844-BTB

(If known)

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.		OTHER PREPAID		2,389.72
Other personal property of any kind not already listed. Itemize.		PREAPID MAINTENANCE CONTRACTS		571.25
Other personal property of any kind not already listed. Itemize.		PREPAID LOAN FEES		1,585.57
Other personal property of any kind not already listed. Itemize.		PREPAID NGC-01		31,769.48
Other personal property of any kind not already listed. Itemize.		PREPAID PROPERTY TAXES		4,761.31
<u>2</u> continuation sheets attached			Total >	\$3,939,104.45

(Include amounts from any continuation sheets attached. Report total also on Summary of Schedules.)

B6D (Official Form 6D) (12/07)

In re THE HOLDER GROUP SHARKEY'S, LLC,Case No. 13-50844-BTB

Debtor

(If known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions, Above.)	CODEBTR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			LEASED EQUIPMENT SLOT MACHINE LEASE SUBJECT OF LEASE AGREEMENT ON 6 GAMING MACHINES VALUE: UNKNOWN				9,462.48	0.00
BALLY TECHNOLOGIES LOCKBOX 749335 LOS ANGELES, CA 90074								
ACCOUNT NO. 7728	X		05/05/2003 Deed of Trust apn 1320-33-401-017 VALUE \$112,800.00				102,804.18	0.00
CITY NATIONAL BANK 555 SOUTH FLOWER STREET, 16TH FLOOR LOS ANGELES, CA 90071								
ACCOUNT NO. 7698	X		05/05/2003 Deed of Trust apn 1320-33-401-033 VALUE \$193,200.00				102,746.53	0.00
CITY NATIONAL BANK 555 SOUTH FLOWER STREET 16TH FLOOR LOS ANGELES, CA 90071								
ACCOUNT NO.			UCC-1 FINANCING STATEMENT GAMING EQUIPMENT SUBJECT TO SECURED LEASE OF \$5000 PER MONTH PLUS ROYALTIES AND PARTICIPATION AGREEMENT SECURED ON 11 SLOT MACHINES VALUE: UNKNOWN				27,931.00	0.00
IGT 9295 PROTOTYPE DRIVE RENO, NV 89511								

2

continuation sheets
attachedSubtotal >
(Total of this page)Total >
(Use only on last page)

\$ 242,944.19	\$ 0.00
\$	\$

(Report also on Summary of Schedules) (If applicable, report also on Statistical Summary of Certain Liabilities and Related Data)

B6D (Official Form 6D) (12/07)- Cont.

In re THE HOLDER GROUP SHARKEY'S, LLC,Case No. 13-50844-BTB

Debtor

(If known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions, Above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.	X		GAMING NETWORK- VALUE \$119,304.20				187,645.00	0.00
KONAMI GAMING, INC 585 TRADE CENTER DIRVE LAS VEGAS, NV 89119								
ACCOUNT NO.	X		02/02/2010 UCC-1 FINANCING STATEMENT GAMING EQUIPMENT VALUE \$62,187.33				62,187.33	0.00
NEVADA BANK & TRUST 976 IDAHO STREET ELKO, NV 89801								
ACCOUNT NO.	X		07/19/2011 UCC-1 FINANCING STATEMENT PERSONAL PROPERTY VALUE: UNKNOWN				44,990.58	0.00
NEVADA STATE BANK 750 E. WARM SPRINGS ROAD LAS VEGAS, NV 89119								
ACCOUNT NO. 3805	X		04/16/2004 FIRST PRIORITY DEED OF TRUST AND UCC-1 APN 1320-33-401-015, 016, 018, 029, 030, 031, and 032 VALUE \$8,400,000.00				1,638,789.79	0.00
NEVADA STATE BANK 750 E. WARM SPRINGS ROAD LAS VEGAS, NV 89119								
ACCOUNT NO.			UCC-1 FINANCING STATEMENT SLOT MACHINE LEASE - APPX \$165.00 PER DAY SUBJECT TO SECURED LEASE AGREEMENT ON 13 SLOT MACHINES VALUE: UNKNOWN				4,950.00	0.00
PDS GAMING CORPORATION 6280 ANNIE OAKLEY DRIVE LAS VEGAS, NV 89120-3910								

Sheet no. 1 of 2 continuation
sheets attached to Schedule of
Creditors Holding Secured
Claims

Subtotal >
(Total of this page)

Total >
(Use only on last page)

\$ 1,938,562.70	\$ 0.00
\$	\$

(Report also on Summary of Schedules) (If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07)- Cont.

In re THE HOLDER GROUP SHARKEY'S, LLC,Case No. 13-50844-BTB

Debtor

(If known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions, Above.)	CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. SEE HORSE I, LLC P O BOX 51657 PHOENIX, AZ 85076-1657	X	05/17/2004 SECOND PRIORITY DEED OF TRUST AND UCC-1 APN 1320-33-401-015, 016, 018, 029, 030, 031, and 032 Deferred Interest VALUE \$8,400,000.00			X	3,796,756.64	0.00

Sheet no. 2 of 2 continuation
sheets attached to Schedule of
Creditors Holding Secured
Claims

Subtotal >
(Total of this page)

Total >
(Use only on last page)

\$ 3,796,756.64	\$ 0.00
\$ 5,978,263.53	\$ 0.00

(Report also on Summary of
Schedules)

(If applicable, report
also on Statistical
Summary of Certain
Liabilities and
Related Data)

B6E (Official Form 6E) (4/10)

In re THE HOLDER GROUP SHARKEY'S, LLC

Debtor

Case No. 13-50844-BTB

(If known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets.)

☐ **Domestic Support Obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☐ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to \$2,600* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☒ **Taxes and Certain Other Debts Owed to Governmental Units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to Maintain the Capital of an Insured Depository Institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

☐ **Claims for Death or Personal Injury While Debtor Was Intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amounts are subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

1 continuation sheets attached

B6E (Official Form 6E) (4/10) – Cont.

In re THE HOLDER GROUP SHARKEY'S, LLCCase No. 13-50844-BTB

(If known)

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Type of Priority: Taxes and Certain Other Debts Owed to Governmental Units

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCOUNT NO DOUGLAS COUNTY TREASURER 1616 8TH STREET MINDEN, NV 89423			PERSONAL PROPERTY TAX DUE				10,261.87	10,261.87	\$0.00
ACCOUNT NO INTERNAL REVENUE SERVICE ROLLIN THORLEY, ESQ. STOP 5028 110 CITY PARKWAY LAS VEGAS, NV 89106			W2G WITHHOLDING OBLIGATION FOR GAMING WINS IN 2012				10,732.96	10,732.96	\$0.00
ACCOUNT NO NEVADA DEPARTMENT OF TAXATION P O BOX 52609 PHOENIX, AZ 85072			SALES AND USE TAX OWED				5,476.07	5,476.07	\$0.00

Sheet no 1 of 1 continuation sheets attached to Schedule of
Creditors Holding Priority ClaimsSubtotals >
(Totals of this page)

\$	26,470.90	\$	26,470.90	\$	0.00
\$	26,470.90				
		\$	26,470.90	\$	0.00

Total >
(Use only on last page of the completed
Schedule E. Report also on the Summary of
Schedules)Total >
(Use only on last page of the completed
Schedule E. If applicable, report also on the
Statistical Summary of Certain Liabilities and
Related Data)

B6F (Official Form 6F) (12/07)

In re THE HOLDER GROUP SHARKEY'S, LLC

Debtor

Case No. 13-50844-BTB

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO						466.67
A #1 CHEMICAL, INC P O BOX 59104 DALLAS, TX 75229		GOODS/SERVICES				
ACCOUNT NO						550.97
ACE HARDWARE 1406 INDUSTRIAL WAY GARDNERVILLE, NV 89410		GOODS/SERVICES				
ACCOUNT NO						2,998.99
AMERIPRIDE SERVICES, INC 78620 WILBUR WAY SACRAMENTO, CA 95828		GOODS/SERVICES				
ACCOUNT NO						161.20
BEST BREWED TEAS P O BOX 4143 CARSON CITY, NV 89702		GOODS/SERVICES				
ACCOUNT NO						953.73
BMI 10 MUSIC SQUARE EAST NASHVILLE, TN 37203		GOODS/SERVICES				

6 Continuation sheets attached

Subtotal > \$ 5,131.56

Total > \$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

In re THE HOLDER GROUP SHARKEY'S, LLC

Debtor

Case No. 13-50844-BTB

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.						3,556.93
C&M FOOD DISTRIBUTORS 7935 SUGAR PINE CT RENO NV 89523		GOODS/SERVICES				
ACCOUNT NO.						540.49
CROWN BEVERAGES, INC 600 SPICE ISLAND DRIVE SPARKS, NV 89431		GOODS/SERVICES				
ACCOUNT NO.						532.05
DMS DIRECT 595 SPICE ISLAND DR UNIT 6 SPARKS, NV 89431		GOODS/SERVICES				
ACCOUNT NO.						997.79
DYNASTY GAMES 3765 BARRON WAY RENO, NV 89511		GOODS/SERVICES/				
ACCOUNT NO.						1,912.47
FARMER BROTHERS COFFEE 3880 TECHNOLOGY WAY CARSON CITY, NV 89706		GOODS/SERVICES				

6 Continuation sheets attached

Sheet no. 1 of 6 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

Subtotal > \$ 7,539.73

Total > \$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

In re THE HOLDER GROUP SHARKEY'S, LLC

Debtor

Case No. 13-50844-BTB

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. FIREMAN'S FUND INSURANCE CORPORATE COLLECTIONS DEPARTMENT CH-10273 PALATINE, IL 60055-0273		INSURANCE DEDUCTIBLE				20,000.00
ACCOUNT NO. FRANCO FRENCH 1525 GLENDALE AVE SPARKS, NV 89431		GOODS/SERVICES				765.97
ACCOUNT NO. J W WELDING SUPPLY P O BOX 1416 FALLON, NV 89407		GOODS/SERVICES				1,163.79
ACCOUNT NO. MILOS SHARKEY BEGOVICH LIVING TRUST P O BOX 727 GARDNERVILLE, NV 89410 ROBERT BERRY, ESQ. 6140 PLUMAS ST STE 200 RENO, NV 89519		BUSINESS PURCHASE			X	760,391.50
ACCOUNT NO. MINDEN & GARDNERVILLE SANITATION 1790 HIGHWAY 395 SOUTH MINDEN, NV 89423		GOODS/SERVICES				2,975.78

6 Continuation sheets attached

Sheet no. 2 of 6 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

Subtotal > \$ **785,297.04**

Total > \$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

In re THE HOLDER GROUP SHARKEY'S, LLC

Debtor

Case No. 13-50844-BTB

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO						2,031.51
MODEL DAIRY, INC P O BOX 3017 RENO, NV 89505		GOODS/SERVICES				
ACCOUNT NO						114.88
NEVADA RESTAURANT SUPPLY 540 S 15TH STREET SPARKS, NV 89431		GOODS/SERVICES				
ACCOUNT NO						1,412.45
NEW WEST DISTRIBUTING 127 WOODLAND AVE RENO, NV 89523		GOODS/SERVICES				
ACCOUNT NO						8,101.05
PONDEROSA MEAT 1264 SO VIRGINIA ST RENO, NV		GOODS/SERVICES				
ACCOUNT NO						868.85
SAGE BUSINESS WORKS 56 TECHNOLOGY DRIVE IRVINE, CA 92618		GOODS/SERVICES				

6 Continuation sheets attached

Sheet no. 3 of 6 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

Subtotal > \$ 12,528.74

Total > \$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

In re THE HOLDER GROUP SHARKEY'S, LLC

Debtor

Case No. 13-50844-BTB

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO						73.99
SCOLARI'S FOOD & DRUG 1329 HIGHWAY 395 S GARDNER VILLE, NV 89410		GOODS/SERVICES				
ACCOUNT NO						300.00
SIERRA NEVADA MEDIA GROUP 1503 HWY 395 GARDNERVILLE, NV 89410		SERVICES				
ACCOUNT NO						432.12
SIMPLEX GRINNELL 1105 S ROCK BLVD STE 172 RENO, NV 89502		GOODS/SERVICES				
ACCOUNT NO						4,300.00
SKILLMAN GROUP 2150 BUTTERFIELD DRIVE, STE 210 TROY MI 48084		GOODS/SERVICES				
ACCOUNT NO						2,708.87
SOUTHERN WINE & SPIRITS P O BOX 2247 SPARKS, NV 89431		GOODS/SERVICES				

6 Continuation sheets attached

Sheet no. 4 of 6 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

Subtotal > \$ 7,814.98

Total > \$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

In re THE HOLDER GROUP SHARKEY'S, LLC

Debtor

Case No. 13-50844-BTB

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO						2,019.38
STAPLES BUSINESS ADVANTAGE DEPT LA P O BOX 83689 CHICAGO, IL 60696		GOODS/SERVICES				
ACCOUNT NO						396.00
STOR-ALL 813 SHORT COURT GARDNERVILLE, NV 89460		GOODS/SERVICES				
ACCOUNT NO						2,842.00
SWIRE COCA COLA USA P O BOX 1199 DRAPER, UT 84020		GOODS/SERVICES				
ACCOUNT NO						836.25
TAVERN PRODUCTS, INC 250 VISTA BLVD STE 103 SPARKS, NV 89434		GOODS/SERVICES				
ACCOUNT NO						57,333.32
THE HOLDER GROUP SUNDANCE, LLC 5535 KIETZKE LANE STE 102 RENO, NV 89511		MONEY LOANED				

6 Continuation sheets attached

Sheet no. 5 of 6 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

Subtotal > \$ 63,426.95

Total > \$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

In re THE HOLDER GROUP SHARKEY'S, LLC

Debtor

Case No. 13-50844-BTB

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO						66,783.21
THE HOLDER GROUP, LLC 5355 KIETZKE LANE, STE 102 RENO, NV 89511		MONEY LOANED				
ACCOUNT NO						2,760.14
TOWN OF GARDNERVILLE 1407 HWY 395 N GARDNERVILLE, NV 89410		SERVICES				
ACCOUNT NO						7,333.46
US FOODS 850 N HILLS BLVD RENO, NV 89506		GOODS/SERVICES				
ACCOUNT NO						961.31
WEDCO P O BOX 1131 RENO, NV 89504		GOODS/SERVICES				
ACCOUNT NO						603.20
WIRTZ BEVERAGE NV P O BOX 742645 LOS ANGELES, CA 90074		GOODS/SERVICES				

6 Continuation sheets attached

Sheet no. 6 of 6 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

Subtotal > \$ 78,441.32

Total > \$ 960,180.32

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

B6G (Official Form 6G) (12/07)

In re: THE HOLDER GROUP SHARKEY'S, LLC
DebtorCase No. 13-50844-BTB
(If known)**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**☐ Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST, STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
AMERIPRIDE SERVICES, INC. 78620 WILBUR WAY SACRAMENTO, CA 95828	36 MONTH LEASE FOR LINEN SERVICE COMMENCED 6/9/11. MONTHLY PAYMENT OF APPROXIMATELY \$325.
BALLY GAMING, INC. LOCKBOX 749335 LOS ANGELES, CA 90074	SLOT MACHINE LEASE
BALLY GAMING, INC. BALLY TECHNOLOGIES LOCKBOX 749335 LOS ANGELES, CA 90074	LEASE FOR FOUR SLOT MACHINES AT \$19.58/DAY. THIS IS A 36 MONTH LEASE WITH \$1 BUYOUT AT END. THIRTY DAY NOTICE REQUIRED FOR CANCELLATION.
BMI 10 MUSIC SQUARE EAST NASHVILLE, TN 37203	MUSIC LICENSE AGREEMENT FOR ONE YEAR PERIOD WITH AUTO RENEWAL SINCE 11/2007, WITH 30 DAY NOTICE REQUIRED FOR CANCELLATION. ANNUAL FEE IS \$465.
FRONTIER P.O. BOX 20550 ROCHESTER, NY 14602	MONTH TO MONTH TELEPHONE SERVICE CONTRACT FOR \$435.65/MONTH. 30 DAYS NOTICE REQUIRED FOR CANCELLATION.
IGT 9295 PROTOYPE DRIVE RENO, NV 89511	MICROSOFT END-USE LICENSE AGREEMENT.
IGT P.O. BOX 887866 LOS ANGELES, CA 90088	ROYALTY AGREEMENT FOR MULTI-HAND POKER MACHINES AT \$20/DAY FOR 1 MACHINE, WITH REMAINING 6 MACHINES AT \$15/DAY. CONTRACT IS TERMINATED BY RETURN OF ALL MACHINES.
IGT P.O. BOX 887866 LOS ANGELES, CA 90088	MONTH TO MONTH SLOT PARTICIPATION AGREEMENT. FEE IS 20% OF NET WIN OR \$20/DAY PER MACHINE, WHICHEVER IS GREATER. THIRTY DAY NOTICE REQUIRED FOR CANCELLATION.

B6G (Official Form 6G) (12/07) -Cont.

In re: THE HOLDER GROUP SHARKEY'S, LLC
DebtorCase No. 13-50844-BTB
(If known)**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**
(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST, STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
KONAMI GAMING 585 TRADE CENTER DRIVE LAS VEGAS, NV 89119	SALES & SECURITY AGREEMENT FOR SLOT ACCOUNTING & PLAYERS CLUB SYSTEM.
KONAMI GAMING 585 TRADE CENTER DRIVE LAS VEGAS, NV 89119	MONTHLY SYSTEM SUPPORT CONTRACT AT \$922.25/WEEK.
NEVADA NOVELTY 2195 CHAROLAISE CIRCLE SPARKS, NV 89431	ATM, CIGARETTE MACHINE AND JUKEBOX LEASE. \$1.00 COMMISSION ON ATM TRANSACTIONS, \$.50 COMMISSION ON CIGARETTE SALES AND 10% COMMISSION ON JUKEBOX.
PAYROLL SYSTEMS OF NEVADA 4874 SPARKS BLVD. SPARKS, NV 89436	MONTH TO MONTH PAYROLL SERVICES CONTRACT. FEE BASED ON PAYROLL. THIRTY DAYS NOTICE REQUIRED FOR CANCELLATION.
PDS GAMING CORPORATION 6280 ANNIE OAKLEY DRIVE LAS VEGAS, NV 89120-3910	SLOT MACHINE LEASE AGREEMENT FOR \$15/DAY PER MACHINE. 6 MONTH RENEWABLE CONTRACT.
PDS GAMING CORPORATION 6280 ANNIE OAKLEY DRIVE LAS VEGAS, NV 89120-3910	SLOT MACHINE LEASE AGREEMENT AT \$10 TO \$15/DAY PER MACHINE DEPENDING ON GAME TYPE.
RADIANT SYSTEMS 3925 BROOKSIDE PARKWAY ALPHARETTA, GA 30022	MONTH TO MONTH SERVICE AGREEMENT ON POINT OF SALE PROGRAM WITH MONTHLY PAYMENT OF \$691.74. THIRTY DAY NOTICE REQUIRED FOR CANCELLATION.
RENT-A-CUBE P.O. BOX 397 MINDEN, NV 89423	MONTH TO MONTH LEASE FOR STORAGE SPACE AT \$260.00 PER MONTH. THIRTY DAYS NOTICE REQUIRED FOR CANCELLATION.

B6G (Official Form 6G) (12/07) -Cont.

In re: THE HOLDER GROUP SHARKEY'S, LLC
DebtorCase No. 13-50844-BTB
(If known)**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**
(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST, STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
SCHINDLER ELEVATOR CORP. 1419 MARKET BLVD., STE. 10 SACRAMENTO, CA 95834-1937	MONTH TO MONTH ELEVATOR MAINTENANCE CONTRACT AT \$272.62 PER MONTH. THIRTY DAY NOTICE REQUIRED FOR CANCELLATION.
STOR-ALL 813 SHORT COURT GARDNERVILLE, NV 89460	MONTH TO MONTH LEASE FOR STORAGE SPACE AT \$396.00 PER MONTH. THIRTY DAYS NOTICE REQUIRED FOR CANCELLATION.
WILLIAM HILL DBA C N ACQUISITIONS SUB, INC. P.O. BOX 2071 RENO, NV 89505 ATTN: JEFFREY L. SIRI	SPORTSBOOK CONTRACT WHICH EXPIRES ON THE LAST DAY OF THE CALENDAR MONTH FOLLOWING NFL SUPERBOWL GAME OF 2016. FEE IS \$500 PER MONTH.

B6H (Official Form 6H) (12/07)

In re: THE HOLDER GROUP SHARKEY'S, LLC

Debtor

Case No. 13-50844-BTB

(If known)

SCHEDULE H - CODEBTORS☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
HAROLD D. HOLDER, SR 900 SCHELLBOURNE ST RENO, NV 89511 HAROLD D. HOLDER, SR. 900 SCHELLBOURNE ST RENO, NV 89511	CITY NATIONAL BANK 555 SOUTH FLOWER STREET, 16TH FLOOR LOS ANGELES, CA 90071 CITY NATIONAL BANK 555 SOUTH FLOWER STREET 16TH FLOOR LOS ANGELES, CA 90071
HAROLD D. HOLDER, SR 5355 KIETZEK LANE # 102 RENO, NV 89511 HOLDER HOSPITALITY GROUP, LLC 5355 KIETZKE LANE #102 RENO, NV 89511 THE HOLDER GROUP SUNDANCE, LLC 5355 KIETZKE LANE #120 RENO, NV 89511	KONAMI GAMING, INC 585 TRADE CENTER DIRVE LAS VEGAS, NV 89119
HAROLD D. HOLDER SR 5355 KIETZKE LANE #102 RENO, NV 89511	NEVADA BANK & TRUST 976 IDAHO STREET ELKO, NV 89801
ANNA MARIE HOLDER 5355 KIETZEK LANE STE 102 RENO, NV 89511 HAROLD D. HOLDER SR. 5355 KIETZKE LANE STE 102 RENO, NV 89511 HAROLD D. HOLDER, SR 5355 KIETZKE LANE STE 102 RENO, NV 89511 THE HOLDER GROUP, LLC 5355 KIETZKE LANE STE 102 RENO, NV 89511	NEVADA STATE BANK 750 E. WARM SPRINGS ROAD LAS VEGAS, NV 89119
ANNA MARIE HOLDER 5355 KIETZKE LANE STE 102 RENO, NV 89511 HAROLD D. HOLDER SR 5355 KIETZKE LANE STE 102 RENO, NV 89511 THE HOLDER GROUP, LLC 5355 KIETZKE LANE STE 102 RENO, NV 89511	SEE HORSE I, LLC P O BOX 51657 PHOENIX, AZ 85076-1657

B6 Declaration (Official Form 6 - Declaration) (12/07)

In re THE HOLDER GROUP SHARKEY'S, LLC

Debtor

Case No. 13-50844-BTB

(If known)

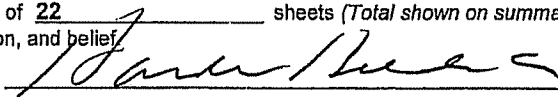
DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I **HAROLD D. HOLDER, SR.**, the **MANAGER** of the **Corporation** named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 22 sheets (Total shown on summary page plus 1), and that they are true and correct to the best of my knowledge, information, and belief.

Date 5/10/13

Signature: 

HAROLD D. HOLDER, SR. MANAGER

[Print or type name of individual signing on behalf of debtor.]

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

B7 (Official Form 7) (4/10)

UNITED STATES BANKRUPTCY COURT
District of Nevada

In re: THE HOLDER GROUP SHARKEY'S, LLC

Debtor

Case No. 13-50844-BTB

(If known)

STATEMENT OF FINANCIAL AFFAIRS

1. Income from employment or operation of business

None ☐ State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE	FISCAL YEAR PERIOD
3,919,475.00	BUSINESS OPERATIONS	2011
3,746,760.00	BUSINESS OPERATIONS	2012
1,164,464.00	BUSINESS OPERATIONS 2013 TO DATE	2013

2. Income other than from employment or operation of business

None ☒ State the amount of income received by the debtor other than from employment, trade, profession, operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE	FISCAL YEAR PERIOD
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3. Payments to creditors

Complete a. or b., as appropriate, and c.

None ☒ a. *Individual or joint debtor(s) with primarily consumer debts:* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
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None ☐ b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850*. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
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SEE ATTACHED

**Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.*

None ☐ c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
CMS INTERNATIONAL 5355 KIETZKE LANE STE 102 RENO, NV 89511 COMMON PRINCIPALS	REIMBURSEMENT OF MONTHLY BILLED EXPENSES FOR SERVICES PERFORMED SEE ATTACHED	405,540.72	MONTHLY INVOICE
THE HOLDER GROUP, LLC 5355 KIETZKE LANE STE 102 RENO, NV 89511 PRINCIPAL	SEE ATTACHED - REIMBURSEMENT FOR PAYMENTS MADE ON BEHALF OF DEBTOR	5,000.00	

3. b Payments to Creditors within in the last 90 Days of Greater than \$6,225 in the Aggregate									
Vendor Name	Address	Address 2	City	State	Zip	Payment Dates	Amount Paid	Balance Due	
BALLY GAMING, INC.	LOCKBOX #749335		Los Angeles	CA	90074-9335	2/8/2013	3,189.60		
BALLY GAMING, INC.						3/13/2013	3,295.92		
BALLY GAMING, INC.						3/18/2013	3,189.60		
BALLY GAMING, INC.						4/8/2013	3,295.92	9,568.80	
BALLY GAMING, INC. Total							12,971.04	9,568.80	
CAPITAL BEVERAGE INC	2333 Fairview Drive		Carson City	NV	89701	2/13/2013	5,584.10		
CAPITAL BEVERAGE INC						3/11/2013	4,701.00		
CAPITAL BEVERAGE INC						4/10/2013	3,917.16		
CAPITAL BEVERAGE INC						4/15/2013	2,469.25		
CAPITAL BEVERAGE INC						4/16/2013	603.00		
CAPITAL BEVERAGE INC						4/23/2013	1,183.90	0.00	
CAPITAL BEVERAGE INC Total							18,458.41	0.00	
CITY NATIONAL BANK						2/5/2013	1,191.05		
CITY NATIONAL BANK						2/5/2013	1,191.74		
CITY NATIONAL BANK						3/5/2013	1,191.05		
CITY NATIONAL BANK						3/5/2013	1,191.74		
CITY NATIONAL BANK						4/5/2013	1,191.05		
CITY NATIONAL BANK						4/5/2013	1,191.74	0.00	
CITY NATIONAL BANK Total							7,148.37	0.00	
DOUGLAS COUNTY TREASURER	P. O. BOX 3000		Minden	NV	89423	3/4/2013	5,913.57		
DOUGLAS COUNTY TREASURER						3/19/2013	3,459.59	10,261.87	
DOUGLAS COUNTY TREASURER Total							9,373.16	10,261.87	
FRANCO FRENCH	1525 GLENDALE AVE		Sparks	NV	894310	1/29/2013	613.96		
FRANCO FRENCH						2/4/2013	490.12		
FRANCO FRENCH						2/11/2013	509.49		
FRANCO FRENCH						2/19/2013	857.23		
FRANCO FRENCH						2/25/2013	490.55		
FRANCO FRENCH						3/4/2013	503.13		
FRANCO FRENCH						3/11/2013	529.03		
FRANCO FRENCH						3/18/2013	484.12		
FRANCO FRENCH						3/25/2013	515.53		
FRANCO FRENCH						4/1/2013	441.35		
FRANCO FRENCH						4/8/2013	588.30		
FRANCO FRENCH						4/15/2013	519.36		

FRANCO FRENCH						4/22/2013	546.73	1,062.24
FRANCO FRENCH Total							7,088.90	1,062.24
KONAMI						1/30/2013	2,081.85	
KONAMI						2/20/2013	2,081.85	
KONAMI						2/27/2013	2,081.85	
KONAMI						3/6/2013	2,081.85	
KONAMI						3/13/2013	2,081.85	
KONAMI						3/20/2013	2,081.85	
KONAMI						3/27/2013	2,081.85	
KONAMI						4/3/2013	2,081.85	
KONAMI						4/12/2013	2,081.85	
KONAMI Total							18,736.65	0.00
IGT (Participation)	PO BOX 887866		Los Angeles	CA	90088-7866	2/6/2013	1,590.00	
IGT (Participation)						2/11/2013	1,590.00	
IGT (Participation)						2/20/2013	4,923.57	
IGT (Participation)						3/11/2013	1,776.43	
IGT (Participation)						3/20/2013	1,590.00	
IGT (Participation)						4/10/2013	1,700.00	9,045.87
IGT (Participation) Total							13,170.00	9,045.87
IGT ROYALTY	PO BOX 887866		Los Angeles	CA	90088-7866	2/6/2013	3,410.00	
IGT ROYALTY						2/11/2013	3,410.00	
IGT ROYALTY						2/20/2013	76.43	
IGT ROYALTY						3/11/2013	3,223.57	
IGT ROYALTY						3/20/2013	3,410.00	
IGT ROYALTY						4/10/2013	3,300.00	
IGT ROYALTY Total							16,830.00	0.00
NEVADA DEPT OF TAXATION	STATE OF NEVADA - SALES/USE	P.O. BOX 52609	Phoenix	AZ	85072-2609	1/31/2013	5,607.85	
NEVADA DEPT OF TAXATION						2/28/2013	4,816.94	
NEVADA DEPT OF TAXATION						2/28/2013	166.02	
NEVADA DEPT OF TAXATION						4/1/2013	4,941.66	5,476.07
NEVADA DEPT OF TAXATION Total							15,532.47	5,476.07
NEVADA GAMING COMMISSION						1/24/2013	15,896.57	
NEVADA GAMING COMMISSION						2/25/2013	6,346.10	
NEVADA GAMING COMMISSION						3/25/2013	8,115.81	
NEVADA GAMING COMMISSION						4/1/2013	2,760.00	
NEVADA GAMING COMMISSION						4/24/2013	14,484.99	0.00
NEVADA GAMING COMMISSION Total							47,603.47	0.00
NEVADA STATE BANK						2/19/2013	15,926.32	
NEVADA STATE BANK						2/19/2013	2,200.00	
NEVADA STATE BANK						3/15/2013	15,926.32	
NEVADA STATE BANK						3/15/2013	2,200.00	
NEVADA STATE BANK						4/19/2013	15,926.32	

NEVADA STATE BANK					4/19/2013	2,200.00	
NEVADA STATE BANK Total						54,378.96	0.00
NV ENERGY	PO BOX 30065	Reno	NV	89520	2/7/2013	6,022.08	
NV ENERGY					3/7/2013	5,303.03	
NV ENERGY					4/8/2013	5,102.33	6,062.37
NV ENERGY Total						16,427.44	6,062.37
PDS GAMING CORPORATION	6820 ANNIE OAKLEY DRIVE	Las Vegas	NV	89120-3910	2/28/2013	899.64	
PDS GAMING CORPORATION					2/28/2013	4,948.02	
PDS GAMING CORPORATION					1/31/2013	996.03	
PDS GAMING CORPORATION					1/31/2013	5,478.17	
PDS GAMING CORPORATION					4/1/2013	996.03	
PDS GAMING CORPORATION					4/1/2013	5,478.17	6,265.35
PDS GAMING CORPORATION Total						18,796.06	6,265.35
PONDEROSA MEAT & PROVISIONS	1264 SO. VIRGINIA ST	Reno	NV	89505-3051	1/29/2013	664.64	
PONDEROSA MEAT & PROVISIONS					2/4/2013	528.53	
PONDEROSA MEAT & PROVISIONS					2/11/2013	1,482.96	
PONDEROSA MEAT & PROVISIONS					2/19/2013	902.57	
PONDEROSA MEAT & PROVISIONS					2/25/2013	891.36	
PONDEROSA MEAT & PROVISIONS					3/4/2013	1,156.19	
PONDEROSA MEAT & PROVISIONS					3/11/2013	593.84	
PONDEROSA MEAT & PROVISIONS					3/18/2013	1,042.96	
PONDEROSA MEAT & PROVISIONS					3/25/2013	1,196.53	
PONDEROSA MEAT & PROVISIONS					4/1/2013	1,262.59	
PONDEROSA MEAT & PROVISIONS					4/8/2013	1,599.59	
PONDEROSA MEAT & PROVISIONS					4/15/2013	1,265.61	
PONDEROSA MEAT & PROVISIONS					4/22/2013	872.14	8,154.26
PONDEROSA MEAT & PROVISIONS Total						13,459.51	8,154.26
SEE HORSE I LLC					3/28/2013	20,359.79	
SEE HORSE I LLC Total						20,359.79	0.00
SOUTHERN WINE SPIRITS	PO BOX 2247	Sparks	NV	89431	2/13/2013	2,826.59	
SOUTHERN WINE SPIRITS					3/11/2013	1,645.97	
SOUTHERN WINE SPIRITS					4/10/2013	2,843.83	2,708.87
SOUTHERN WINE SPIRITS Total						7,316.39	2,708.87
SOUTHWEST GAS	PO BOX 98890	Las Vegas	NV	89150-0101	2/4/2013	2,611.87	
SOUTHWEST GAS					3/4/2013	2,263.30	
SOUTHWEST GAS					4/3/2013	1,715.15	1,133.24
SOUTHWEST GAS Total						6,590.32	1,133.24
SYSO	7062 Pacific Avenue	Pleasant Grove	CA	95668	1/23/2013	1,110.28	
SYSO					1/30/2013	2,534.06	
SYSO					2/6/2013	2,157.33	
SYSO					2/13/2013	2,543.65	
SYSO					2/20/2013	2,045.55	

SYSO						2/27/2013	2,418.79	
SYSO						3/6/2013	1,655.27	
SYSO						3/13/2013	1,757.02	
SYSO						3/20/2013	649.98	
SYSO						3/27/2013	971.89	
SYSO						4/3/2013	942.38	
SYSO						4/10/2013	1,163.68	
SYSO						4/17/2013	1,064.52	
SYSO						4/24/2013	1,077.89	0.00
SYSO Total							22,092.29	0.00
US FOODS	850 N HILLS BLVD			Reno	NV	1/23/2013	1,991.07	
US FOODS						1/29/2013	1,397.57	
US FOODS						1/30/2013	921.98	
US FOODS						2/4/2013	1,269.21	
US FOODS						2/6/2013	824.12	
US FOODS						2/11/2013	1,347.05	
US FOODS						2/13/2013	846.06	
US FOODS						2/19/2013	889.88	
US FOODS						2/20/2013	938.17	
US FOODS						2/25/2013	1,070.22	
US FOODS						2/27/2013	907.44	
US FOODS						3/4/2013	14.07	
US FOODS						3/6/2013	2,088.87	
US FOODS						3/11/2013	1,275.94	
US FOODS						3/13/2013	1,120.10	
US FOODS						3/18/2013	1,189.34	
US FOODS						3/20/2013	862.53	
US FOODS						3/25/2013	1,031.79	
US FOODS						3/27/2013	1,482.76	
US FOODS						4/1/2013	1,994.82	
US FOODS						4/3/2013	1,706.90	
US FOODS						4/8/2013	814.96	
US FOODS						4/10/2013	1,404.36	
US FOODS						4/15/2013	1,491.95	
US FOODS						4/17/2013	1,645.90	
US FOODS						4/22/2013	2,051.75	
US FOODS						4/24/2013	2,056.17	6,348.74
US FOODS Total							34,634.98	6,348.74
Grand Total							360,968.21	66,087.68

Questions 3'c & 23

Reimbursement for Corp Expenses to CMS:(EIN 88-0240390)

Month	Description	Amount	Amt Still Owing
uit	Apr-12 CMS Corp Expenses	\$23,533.63	0
	May-12 CMS Corp Expenses	29,830.86	0
	Jun-13 CMS Corp Expenses	24,228.10	0
	Jul-13 CMS Corp Expenses	24,174.49	0
	Aug-12 CMS Corp Expenses	27,610.51	0
	Sep-12 CMS Corp Expenses	16,382.40	0
	Oct-12 CMS Corp Expenses	21,628.10	0
	Nov-12 CMS Corp Expenses	24,338.74	0
	Dec-12 CMS Corp Expenses	23,316.70	0
	Jan-13 CMS Corp Expenses	24,143.05	0
	Feb-13 CMS Corp Expenses	32,850.00	0
	Mar-13 CMS Corp Expenses	29,778.49	0
	Apr-13 CMS Corp Expenses	23,821.60	0
		<u>\$325,636.67</u>	<u>\$0.00</u>

Intercompany Invoice Pmts to CMS:

Month	Inv #'s	Amount	Amt Still Owing
Apr-12	5148; 5152; 5156	5,266.37	0
5/31/2012	5160; 5164; 5169	6,919.14	0
6/30/2012	5172; 5176; 5180	6,871.90	0
7/31/2012	5185; 5189; 5193	6,825.51	0
8/31/2012	5197; 5201; 5205	6,839.49	0
9/30/2012	5209; 5214; 5217	6,867.60	0
10/31/2012	5221; 5225; 5229	6,871.90	0
11/30/2012	5233; 5237; 5242	6,961.26	0
12/31/2012	5247; 5248; 5249; 5260	7,833.30	0
1/31/2013	5264; 5266; 5273	3,638.95	0
2/28/2013	5278; 5285; 5286; 5290	5,108.75	0
3/31/2013	5295; 5299; 5304; 5309	5,221.51	0
4/30/2013	5316; 5317; 5318	4,678.40	0
		<u>79,904.08</u>	<u>\$0.00</u>

Reimbursement to The Holder Group LLC: (EIN: 65-0928867)

Date	Check No.	Description	Amount
		Reimbursements for	
		pmts made on behalf of	
4/17/2012	5485	Sharkey's	\$2,500.00
		Reimbursements for	
		pmts made on behalf of	
4/12/2013	5467	Sharkey's	2,500.00
			<u>\$5,000.00</u>

4. Suits and administrative proceedings, executions, garnishments and attachments

- None ☐ a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
MASHELL BEGOVICH & MARY SOPHIA SMITH TT OF MILOS SHARKEY BEOVICH LIVING TRUST V. THE HOLDER GROUP SHARKEY'S LLC 13CV0063	BREACH OF CONTRACT	NINTH JUDICIAL DISTRICT COURT DOUGLAS COUNTY, NEVADA	PENDING
ANDERSON V. SHARKEY'S	INDUSTRIAL INSURANCE CLAIM - PENDING APPEAL	NEVADA DEPARTMENT OF ADMINISTRATION CARSON CITY, NV	APPEAL PENDING
DARK V. SHARKEY'S NRAE 13908	INDUSTRIAL INSURANCE CLAIM	N/A	CLOSED 12/26/12 BUYOUT 3387.85 CLOSED
BELTRAN V. SHARKEY'S 868605 TARV	INDUSTRIAL INSURANCE CLAIM	N/A	CLOSED
FERGUSON V. SHARKEY'S 42206LLW	INDUSTRIAL INSURANCE CLAIM	NEVADA DEPT OF ADMINISTRATION CARSON CITY, NV	DISMISSED WITH PREJUDICE

- None ☒ b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
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5. Repossessions, foreclosures and returns

- None ☒ List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
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6. Assignments and receiverships

- None ☒ a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
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None

- ☒ b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND ADDRESS OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
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7. Gifts

None

- ☐ List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
MAIN STREET GARDNERVILLE 1407 HWY 395 N GARDNERVILLE, NV 89410	NONE	05/26/2012	\$126.00 DONATED 2 DOLLARS FOR EVERY TICKET SOLD BY SHARKEY'S FOR THE OPEN RANGE DINNER - 63 TICKETS SOLD

8. Losses

None

- ☒ List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
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9. Payments related to debt counseling or bankruptcy

None

- ☐ List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
HARRIS & PETRONI LTD 417 WEST PLUMB LANE RENO, NV 89511	CMS INTERNATIONAL	\$16,231.00

10. Other transfers

- None ☒ a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
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- None ☒ b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR' INTEREST IN PROPERTY
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11. Closed financial accounts

- None ☒ List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
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12. Safe deposit boxes

- None ☒ List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
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13. Setoffs

- None ☒ List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
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14. Property held for another person

None ☐ List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
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15. Prior address of debtor

None ☐ If debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
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16. Spouses and Former Spouses

None ☐ If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law.

None ☐ a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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None ☐ b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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- None ☒ c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS
OF GOVERNMENTAL UNIT

DOCKET NUMBER

STATUS OR
DISPOSITION

18. Nature, location and name of business

- None ☒ a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within the **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within the **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within the **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the business, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within the **six years** immediately preceding the commencement of this case.

NAME	LAST FOUR DIGITS OF SOCIAL SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
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- None ☒ b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME

ADDRESS

19. Books, records and financial statements

- None ☐ a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS

DATES SERVICES RENDERED

ANDREW RASMUSSEN
1370 WILLARD LANE
CARSON CITY, NV 89701

Resigned 10/14/2011

JANICE BREEDEN
1440 HIGHWAY 395 NORTH
GARDNERVILLE, NV 89410

TO PRESENT

RON TERRELL
2405 CENTENNIAL DRIVE
GENOA, NV 89411

Resigned 05/28/2011

- None ☒ b. List all firms or individuals who within **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME

ADDRESS

DATES SERVICES RENDERED

None ☐ c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME	ADDRESS
SKILLMAN GROUP, PLC	2150 BUTTERFIELD, STE 210 TROY, MI 48084
THE HOLDER GROUP, LLC	5355 KIETZKE LANE #102 RENO, NV 89511

None ☐ d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS	DATE ISSUED
CITY NATIONAL BANK 555 SOUTH FLOWER STREET 19TH FLOOR LOS ANGELES, CA 90071	02/28/2013
NEVADA BANK & TRUST 976 IDAHO STREET ELKO, NV 89801	02/01/2013
NEVADA STATE BANK 400 N GREEN VALLEY PARKWAY 2ND FLOOR HENDERSON, NV 89074	07/09/2012
PDS GAMING 6280 ANNIE OAKLEY DRIVE LAS VEGAS, NV 89120	02/27/2012
TEMPLE-BOWRON HOUSE 1507 PINE STREET BOULDER CO 80302	02/28/2011
UMPQUA BANK P O BOX 1820 ROSEBURG, OR 97470	01/13/2012

20. Inventories

None ☐ a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY	INVENTORY SUPERVISOR	DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)	
02/28/2013	JOHN BELFORD	14,600.61	COST (FOOD)
02/28/2013	ROBERT BRISTOL	12,108.18	COST (BEVERAGE)
03/31/2013	ROBERT BRISTOL	10,959.15	COST (BEVERAGE)

None ☐ b. List the name and address of the person having possession of the records of each of the inventories reported in a., above.

DATE OF INVENTORY

02/28/2013

NAME AND ADDRESSES OF CUSTODIAN
OF INVENTORY RECORDS

JANICE BREEDEN
1440 US HIGHWAY 395 N
GARDNERVILLE, NV 89410
ALL INVENTORIES

21. Current Partners, Officers, Directors and Shareholders

None ☒ a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS	NATURE OF INTEREST	PERCENTAGE OF INTEREST
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None ☐ b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
THE HOLDER GROUP, LLC 5355 KIETZKE LANE 102 RENO NEVADA 89511	MEMBER	100% OWNERSHIP

22. Former partners, officers, directors and shareholders

None ☒ a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME	ADDRESS	DATE OF WITHDRAWAL
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None ☒ b. If the debtor is a corporation, list all officers or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS	TITLE	DATE OF TERMINATION
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23. Withdrawals from a partnership or distributions by a corporation

None ☒ If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
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24. Tax Consolidation Group.

None ☐ If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION	TAXPAYER IDENTIFICATION NUMBER (EIN)
THE HOLDER GROUP, LLC	65-0928867

25. Pension Funds.

None



If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within six years immediately preceding the commencement of the case.

NAME OF PENSION FUND

TAXPAYER IDENTIFICATION NUMBER (EIN)

* * * * *

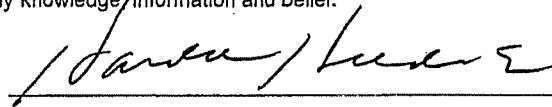
[If completed on behalf of a partnership or corporation]

I, declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date

5/10/13

Signature

HAROLD D. HOLDER, SR., MANAGER

Print Name and Title

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

_____ continuation sheets attached